

# Token and Equity Sale Summary

ULedger is raising capital from investors in two stages. In addition to product development, funds will be used for hiring, sales, and marketing.

ULedger has a working blockchain product, IP, and customers ranging across many use cases.

## Stage 1: Private Round

1. Equity. ULedger is offering 15% of the company in the form of common equity for a total equity investment of \$10,000,000.

2. Security Tokens. Up to 40,000,000 ULDS tokens, offered at \$0.50 per token, will be sold to accredited investors. An additional 8,000,000 ULDS tokens (20%) will be allocated to these investors as a bonus. ULDS tokens will be security tokens and are expected to become regulated.

ULedger is allocating 10% of its revenues to investors and holders of the ULDS tokens. Payments are in the form of ETH. Open to Accredited Investors only.

## Stage 2: Public Funding

1. REG A+ Offering. A regulated and audited financial funding stage open to accredited and non-accredited investors. Launch date to be announced.

## The ULedger Platform

ULedger’s primary product is a stateless blockchain protocol with an open API that allows our customers to easily incorporate blockchain into their existing data environment. ULedger has achieved immutability without the need for consensus, which makes our solution truly stateless and highly scalable. We are a hybrid, combining the data security of a private blockchain with the immutability of a public blockchain.

ULedger is scalable for enterprise volumes of data, and is used across use cases where the history of data must be provable, such as auditing and compliance, email archiving, due diligence, accounting, cyber-security, and medical records.

## Quick Facts

Goal	\$30,000,000
Token Type	ULDS
Token Price	\$0.50
Equity Available	15%
Tokens Available	48,000,000
Token Holders' Revenue Share	10%
Minimum Stage 1 Investment	\$25,000



## The ULedger Team



Josh McIver  
Co-Founder & CEO



Taulant Ramabaja  
Co-Founder & CTO



Pete Anewalt  
Co-Founder & COO



Dave Otander  
VP & Compliance



Phil Broadbent  
General Counsel

## Disclaimers

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